

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company.*



## **GRAND TALENTS GROUP HOLDINGS LIMITED**

### **廣駿集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8516)**

#### **UPDATE ON (1) PROPOSED CAPITAL REDUCTION; (2) PROPOSED SUB-DIVISION OF UNISSUED SHARES; AND (3) PROPOSED RIGHTS ISSUE ON THE BASIS OF FIVE (5) RIGHTS SHARES FOR EVERY TWO (2) NEW ORDINARY SHARES HELD ON THE RECORD DATE AND REVISED EXPECTED TIMETABLE**

Reference is made to the circular (the “**Circular**”) of Grand Talents Group Holdings Limited (the “**Company**”) dated 2 July 2025 in relation to, among other things, (i) the Capital Reduction; (ii) the Sub-division; and (iii) Rights Issue. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

#### **REVISED TIMETABLE FOR THE CAPITAL REDUCTION, SUB-DIVISION AND THE RIGHTS ISSUE**

As disclosed in the Circular, the proposed Capital Reduction will be effective on Tuesday, 23 September 2025. As additional time is required, the effective time of the Capital Reduction and the Sub-division is expected to be postponed to a date falling on or before Friday, 31 October 2025.

The expected timetable for the proposed Capital Reduction, proposed the Sub-division and the proposed Rights Issue has been revised as follows:

#### **Events**

#### **Timeline**

Expected effective time of the Capital Reduction and the Sub-division

Before 9:00 a.m. on  
Friday, 31 October 2025

First day of free exchange of existing share certificates of the Consolidated Shares for new share certificates for the New Ordinary Shares

Friday, 31 October 2025

Last day for free exchange of existing share certificates of the Consolidated Shares for new share certificates for the New Ordinary Shares

Friday, 19 December 2025

**The following events are conditional on the fulfilment of the condition(s) for the implementation of the Rights Issue:**

<b>Events</b>	<b>Timeline</b>
Last day of dealings in the New Ordinary Shares on a cum-rights basis of the Rights Issue	Friday, 31 October 2025
First day of dealings in the New Ordinary Shares on an ex-rights basis of the Rights Issue	Monday, 3 November 2025
Latest time for lodging transfer of Shares and related documents in order to qualify for the Rights Issue	4:30 p.m. on Tuesday, 4 November 2025
Closure of register of members of the Company to determine the entitlements to the Rights Issue	Wednesday, 5 November 2025 to Tuesday, 11 November 2025 (both days inclusive)
Record Date for determining entitlements to the Rights Issue	Tuesday, 11 November 2025
Re-opening of the register of members of the Company	Wednesday, 12 November 2025
Expected publication date of the Prospectus Documents (including the Prospectus and the PAL(s); and in the case of the Non-Qualifying Shareholders, the Prospectus only)	Wednesday, 12 November 2025
First day of dealings in nil-paid Rights Shares in the board lot size of 5,000 Rights Shares	Friday, 14 November 2025
Latest time for splitting of the PAL(s)	4:00 p.m. on Tuesday, 18 November 2025
Last day of dealings in nil-paid Rights Shares in the board lot size of 5,000 Rights Shares	Friday, 21 November 2025
Latest time for acceptance of, and payment for, the Rights Shares	4:00 p.m. on Wednesday, 26 November 2025
Announcement of the number of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares subject to the Compensatory Arrangements	Tuesday, 2 December 2025

Commencement of the placing of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent	Wednesday, 3 December 2025
Latest time for the placing of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent	4:00 p.m. on Thursday, 4 December 2025
Latest Time for Termination	4:00 p.m. on Friday, 5 December 2025
Announcement of the results of Rights Issue (including the results of the placing of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent and the amount of the Net Gain per the Unsubscribed Rights Shares and the NQS Unsold Rights Shares under the Compensatory Arrangements)	Thursday, 11 December 2025
Despatch of certificates for fully-paid Rights Shares	Friday, 12 December 2025
Despatch of refund cheques if the Rights Issue is terminated	Friday, 12 December 2025
Commencement of dealings in fully-paid Rights Shares	Monday, 15 December 2025
Designated broker starts to stand in the market to provide matching services for odd lots of shares	Monday, 15 December 2025
Payment of the Net Gain (if any) to relevant No Action Shareholders (if any)	Monday, 15 December 2025
Designated broker ceases to stand in the market to provide matching services for odd lots of Shares	Thursday, 15 January 2026

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By the Order of the Board  
**Grand Talents Group Holdings  
Limited**  
**Chu Jinzhe**  
*Co-Chairman and Executive Director*

Hong Kong, 23 September 2025

*As at the date of this announcement, the executive Directors are Mr. CHU Jinzhe, Mr. HA Chak Hung, and Ms. JIAO Yue; the non-executive Directors are Mr. HUA Yansong and Mr. CHEN Jianjun, and the independent non-executive Directors are Mr. LI Lizeng, Ms. LIU Yuchao and Mr. SO Ting Kong.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk) on “Latest Listed Company Information” page for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at [www.grandtalentsgroup.com.hk](http://www.grandtalentsgroup.com.hk).*