

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: N/A

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Grand Talents Group Holdings Limited

Stock code (ordinary shares): 8516

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 2 March 2021...

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 15 October 2018

Name of Sponsor(s): Pulsar Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Ha Chak Hung (Chairman)
Ip Chu Shing (Chief Executive Officer)
Tang Minzhen

Independent Non-Executive Directors:
Tang Shui Man
Fok Wai Sun
Yuk Kai Yao

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| Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company | Name | Number of Shares | Percentage of Shareholding (%) |
|---|--|------------------|--------------------------------|
| | Talent Prime Group Limited ("Talent Prime") (Note 1) | 171,669,000 | 35.76% |
| | Ha Chak Hung ("Mr. Ha") (Note 1) | 171,669,000 | 35.76% |
| | Chung Ching Yan ("Ms. Chung") (Note 2) | 171,669,000 | 35.76% |
| | Ip Chu Shing ("Mr. Ip") (Note 1) | 171,669,000 | 35.76% |
| | Lee Ming Ho ("Ms. Lee") (Note 3) | 171,669,000 | 35.76% |

1. Each of Mr. Ha and Mr. Ip beneficially owns 50% of the issued share capital of Talent Prime. Therefore, Mr. Ha and Mr. Ip are deemed to be interested in all the Shares held by Talent Prime for the purpose of the SFO. Mr. Ha, Mr. Ip and Talent Prime are regarded as a group of Controlling Shareholders acting in concert to exercise their voting rights in our Company and they together will be interested in a total of 35.76% of the issued share capital of our Company upon completion of Share Offer. Mr. Ha and Mr. Ip are directors of Talent Prime.
2. Ms. Chung is the spouse of Mr. Ha. Under the SFO, Ms. Chung is deemed, or taken to be, interested in the same number of Shares in which Mr. Ha is interested for the purpose of the SFO.
3. Ms. Lee is the spouse of Mr. Ip. Under the SFO, Ms. Lee is deemed, or taken to be, interested in the same number of Shares in which Mr. Ip is interested for the purpose of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: Windward 3, Regatta Office Park,
PO Box 1350, Grand Cayman,
KY1-1108, Cayman Islands

Head office and principal place of business: Office 15, 9/F., Mega Cube
No. 8 Wang Kwong Road
Kowloon
Hong Kong

Web-site address (if applicable): <http://www.grandtalentsgroup.com.hk/>

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Share registrar: Cayman principal share registrar and transfer office:
Ocorian Trust (Cayman) Limited
Windward 3, Regatta Office Park,
PO Box 1350, Grand Cayman,
KY1-1108, Cayman Islands

Hong Kong branch share registrar and transfer office:
Tricor Investor Services Limited
Level 54
Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: BDO Limited
25th Floor, Wing On Centre
111 Connaught Road Central
Hong Kong

B. Business activities

An established subcontractor engaged in civil engineering works principally repair and maintain structures of roads and highways in Hong Kong, with focus in Kowloon and Hong Kong Island.

C. Ordinary shares

Number of ordinary shares in issue: 480,000,000 Shares
Par value of ordinary shares in issue: HK\$0.01 per Share
Board lot size (in number of shares): 1,000 Shares
Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A
Board lot size: N/A
Expiry date: N/A
Exercise price: N/A
Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)
No. of warrants outstanding: N/A
No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

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(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Ha Chak Hung
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.